## CATALYST

## Your data, your way



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- Bringing utility bills & real-time interval data together
- Energy procurement
- Demand management
- Bill reconciliation
- Advanced energy management
- Powerful dashboards

#### **Value Areas of Both Applications**

#### **EnergyCAP UtilityManagement**

- Monthly and yearly
- Detailed bill analysis and bill workflow
- Portfolio-level and aggregate rollups, common and global UOM
- Looking at the rear view, take action to correct for the future
- Focus on reporting, quick summaries, getting answers quickly

#### **EnergyCAP SmartAnalytics (Wattics)**

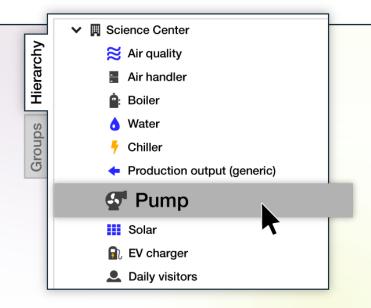
- Minutely, hourly, daily, monthly, yearly
- Advanced views of interval and time series data
- Point and meter tracking, equipment or zone areas
- Actionable now so don't have surprises in the future
- Focus on analytics, simulations, what ifs, verifying performance

Might not be the same team members using each!

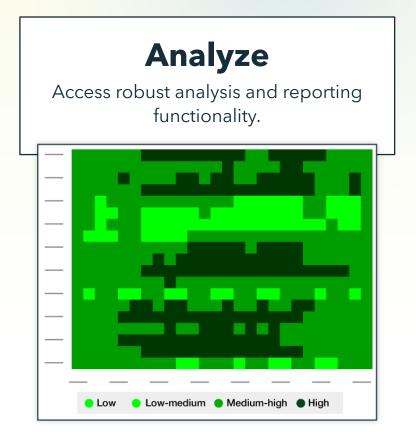
#### **SmartAnalytics** // Real-time energy and sustainability analytics

#### **Capture**

Capture real-time data from virtually any source and type of device.



## **Monitor** Monitor data quality, detect outliers, and receive alerts and alarms. 06/08/2022 Expected vs. Actual Load expected load: 7.5kW - 10.4kW actual load: 11.722kW

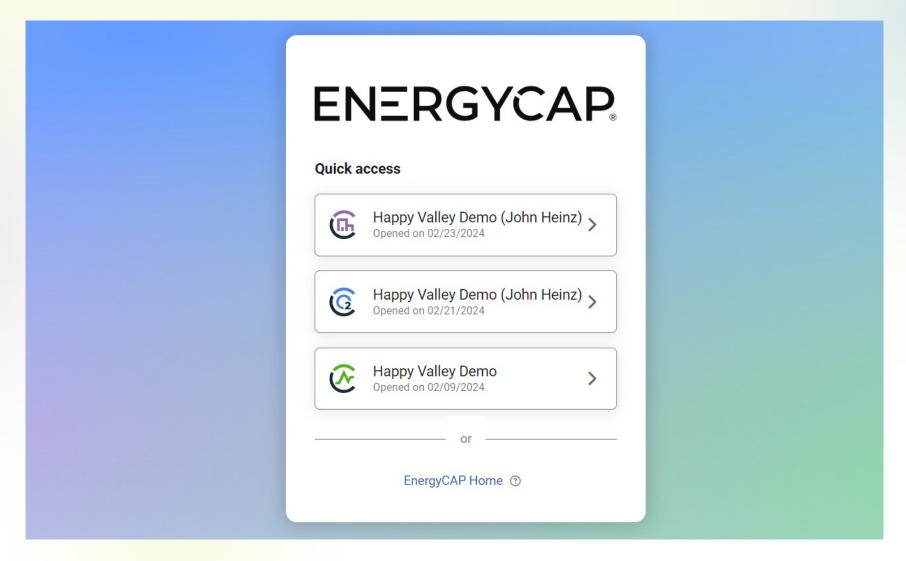


### SmartAnalytics // Real-time energy and sustainability analytics

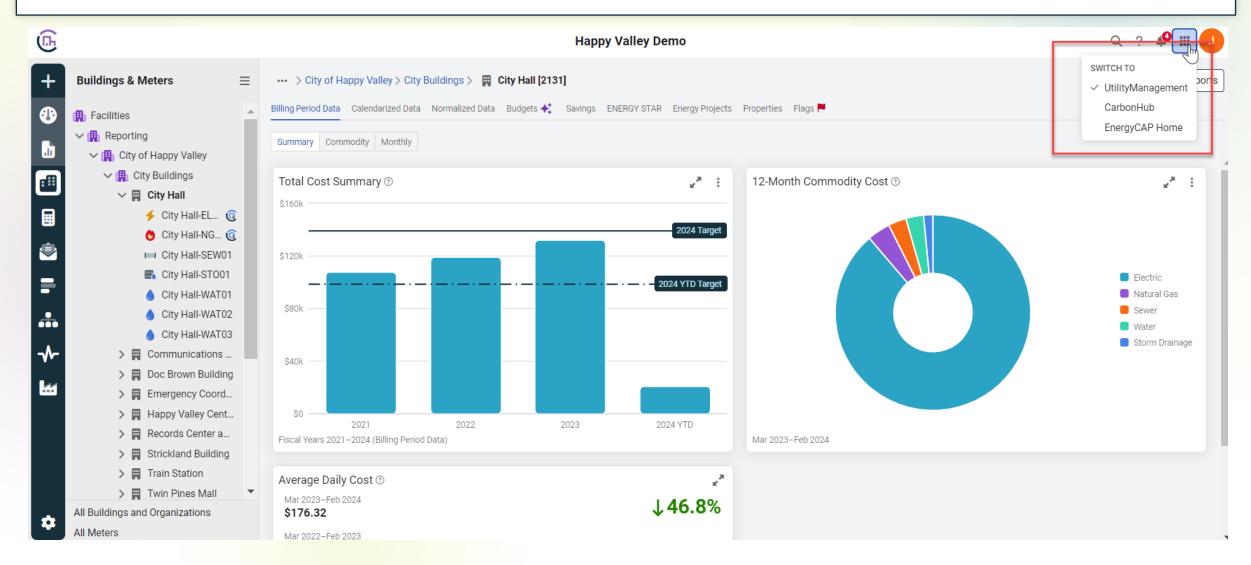
- API
- Data systems
- Files
- Gateways
- Meters
- Sensors
- Solar and PV
- Third-Party Integrations
- Utility Companies UIDI



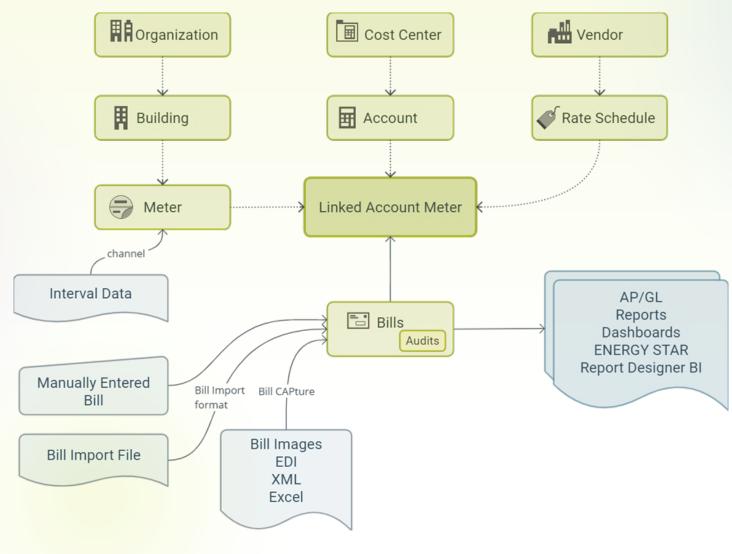
### **Single Login - Access All Applications**



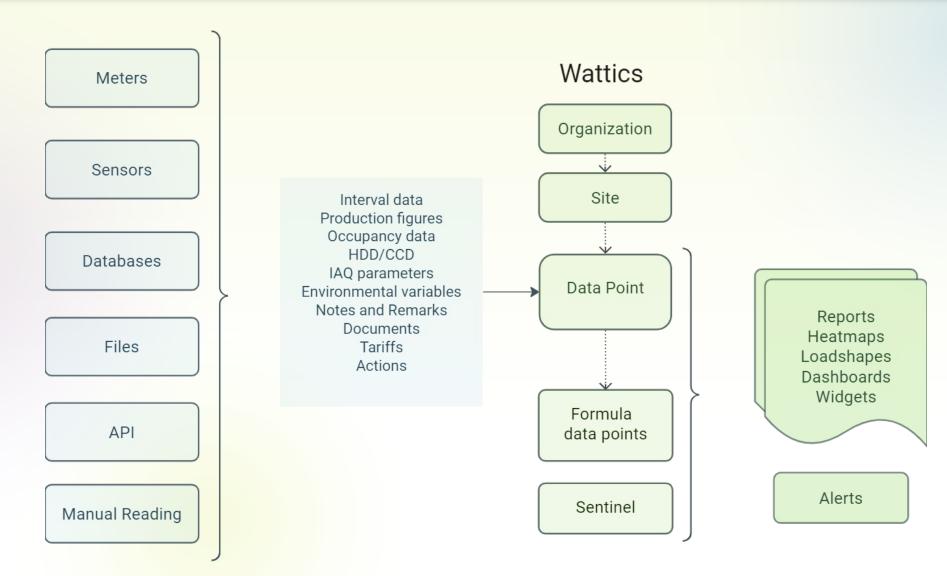
## **Single Login - Access All Applications**



## Data Elements // UtilityManagement

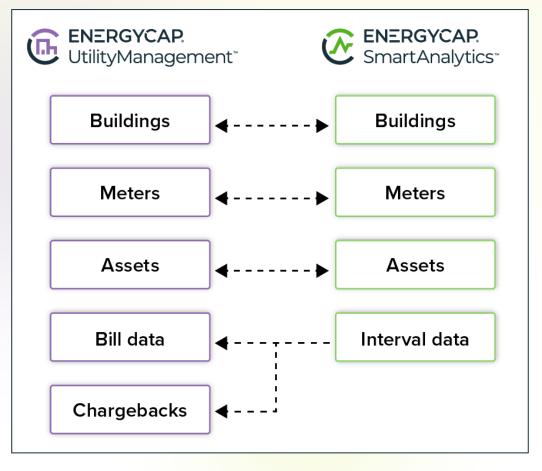


## Data Elements // SmartAnalytics

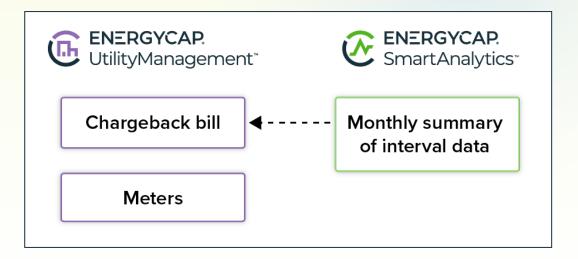


#### **Share and Combine Objects**

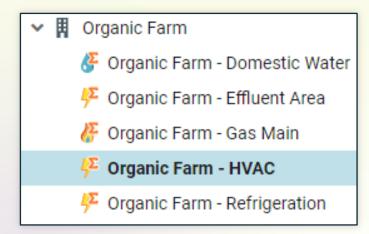
## Share Buildings, Meters, Assets, and Interval Data

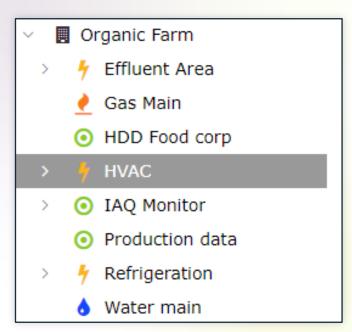


#### **Create Monthly Bills from Interval Data**

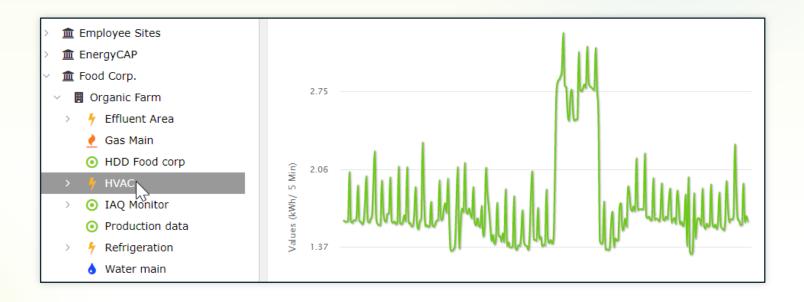


#### **Link Meters to Share Data**

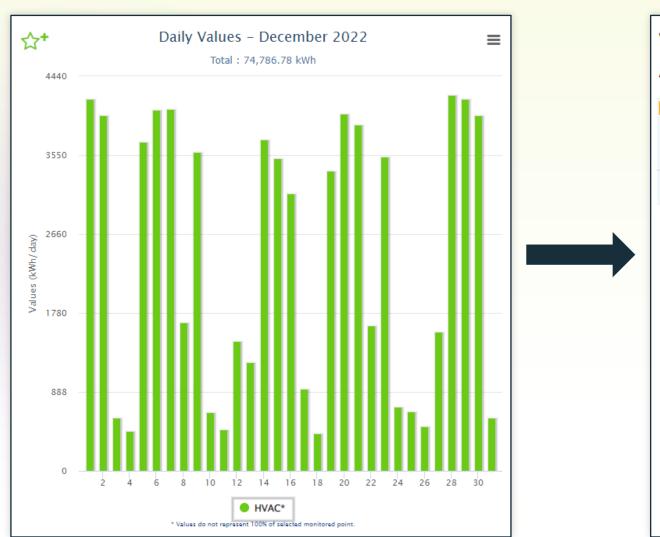


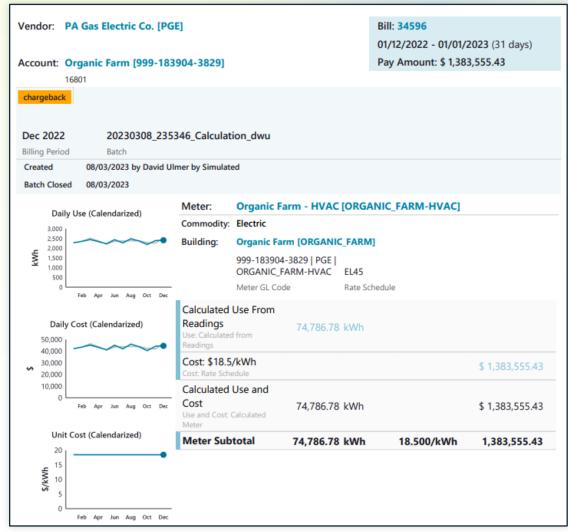


--- > Smart Metered Buildings > Data Center > 🔑 Data Center - Chillers [DAT... 🕜 Open in SmartAnalytics 🗹

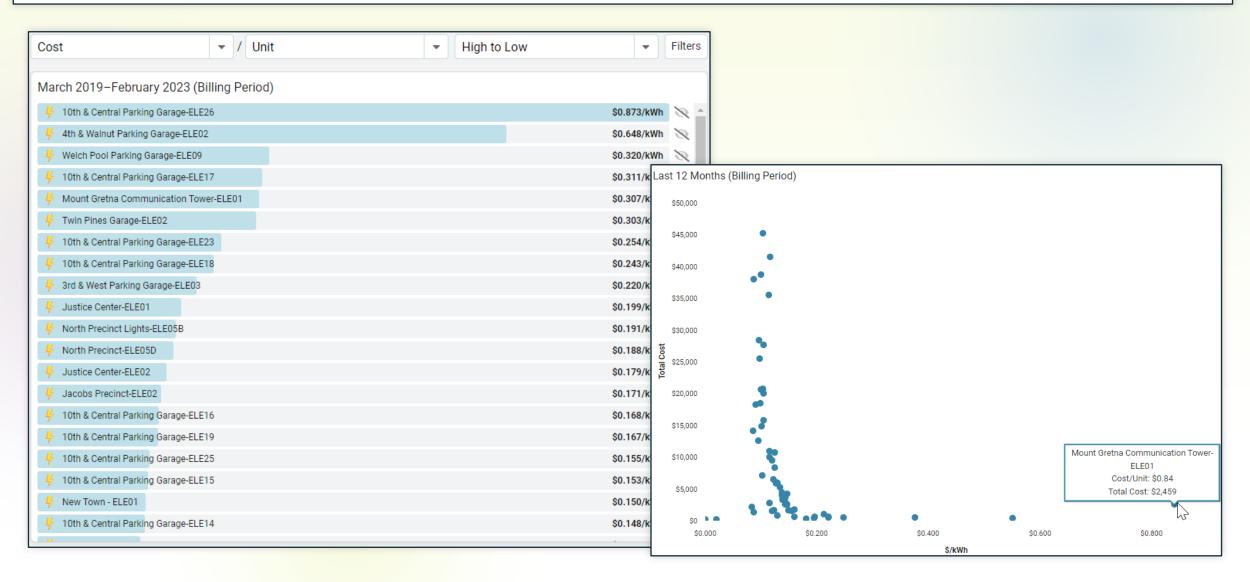


#### **Convert Interval Data to Monthly Bills**

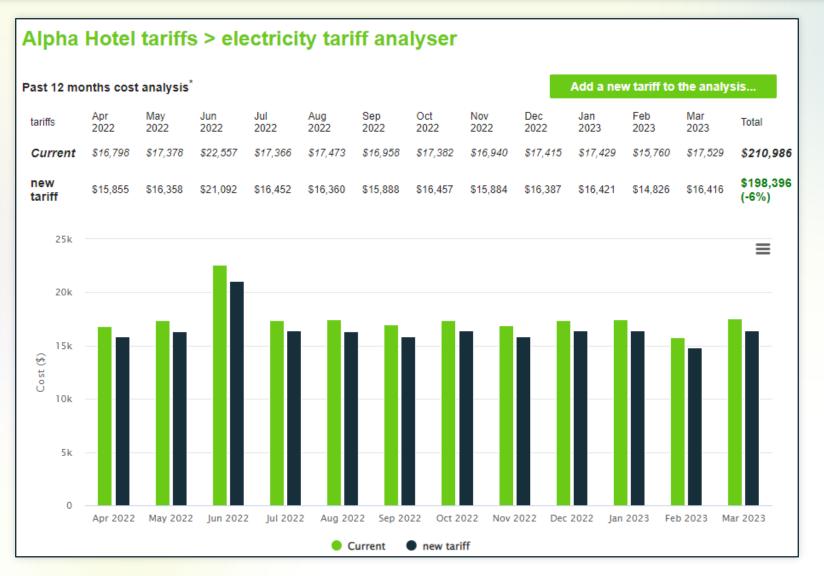




## **Energy Procurement //** Identify Targets Using Benchmarking

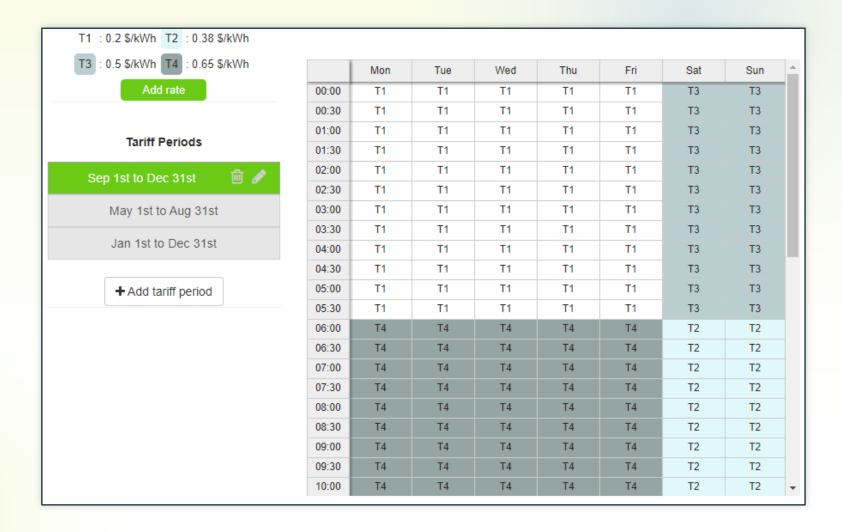


#### **Energy Procurement //** Build Tariffs and Run "What If" Scenarios



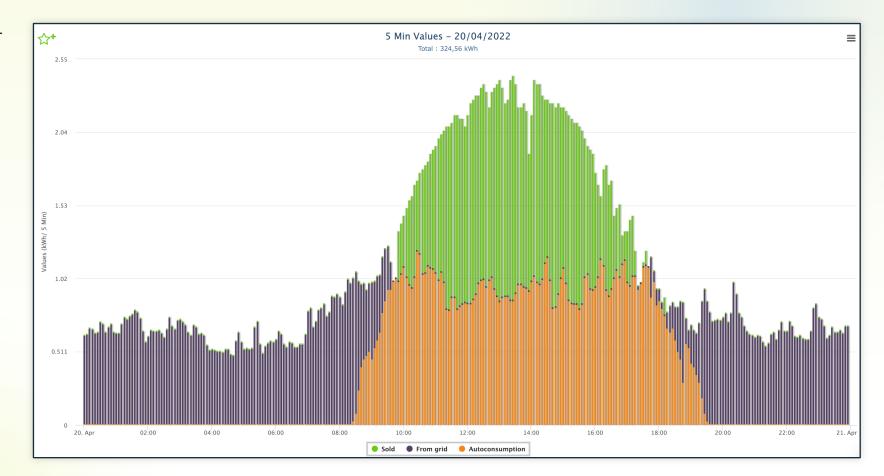
#### **Energy Procurement //** Rate Structures

- Time of use charges
- Seasonal rate structures
- Better visibility into times of day causing cost spikes



### **Energy Procurement //** Understand Consumption Sources

- Report on sources in realtime
- Track generation and selling activities
- Apply CO2 in real-time to generation and consumption
- Track renewables

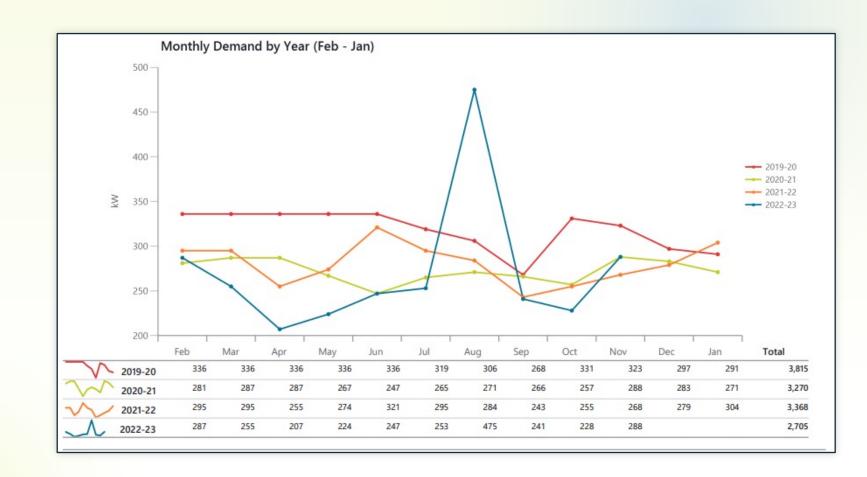


### **Demand Management //** Overview

- Limiting demand can be greatest potential for savings opportunities on bills
- Some rates use highest demand for any point during a timeframe
- One 'boo-boo' sets rate for the year
- Can't measure what you don't monitor
- Limiting demand spikes make for more predictable and lower cost bills

### **Demand Management // Pinpoint Periods**

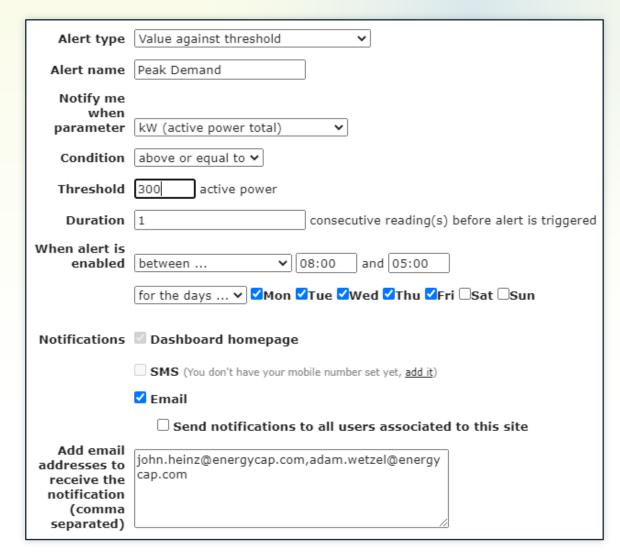
- Demand shows up on bills
- The 30-day snapshot provides no explanation of when or what was causing it
- Helpful to see reports of values
- How do you limit spikes like this from occurring which you might then be paying for throughout the entire year?



#### **Demand Management //** Alerts, Thresholds, Al

- Alarms and alerts provide informative and actionable insights
- Set thresholds to alert you of potential spikes
- Define when and how you want to receive notifications
- Fine tune based on AI predictive values





#### **Demand Management //** Monitor and Analyze

- Actively monitor and analyze demand in user-defined periods
- Determine time period with more intensive spikes during
   15- or 30-minute averages
- Understand the exact time periods for billed demand, what activities are going on, and what equipment is causing spikes



#### Bill Reconciliation // Billed vs Metered

#### Find variances of billed vs metered use and demand

|            | Aurora Public Schools  Report-35 - Bill Use Reconciliation Repo |                   |            |            |            |                  |             |               |                       |                  |                      |                            | Report   |               |
|------------|---|-------------------|------------|------------|------------|------------------|-------------|---------------|-----------------------|------------------|----------------------|----------------------------|----------|---------------|
| Electric   |   |                   |            |            |            |                  |             |               |                       |                  |                      |                            |          |               |
| Meter Code | Place   | Billing<br>Period | Start Date | End Date   | Billed Use | Metered Use Unit | Variance    | Variance<br>% | Actual Demand on Bill | Billed Demand Ma | ax Demand on<br>Bill | Max Metered Unit<br>Demand | Variance | Variance<br>% |
| 00980468EL | Altura ES   | 201707            | 7/19/2017  | 8/17/2017  | 32,000.00  | 31,083.58 kWh    | (916.42)    | -2.86%        | 229.28                | 229.00           | 229.28               | 224.72 kW                  | (4.56)   | -1.99%        |
| 00980468EL | Altura ES   | 201708            | 8/17/2017  | 9/18/2017  | 44,480.00  | 43,348.20 kWh    | (1,131.80)  | -2.54%        | 251.36                | 251.00           | 251.36               | 245.61 kW                  | (5.75)   | -2.29%        |
| 00980468EL | Altura ES   | 201709            | 9/18/2017  | 10/17/2017 | 33,280.00  | 30,660.00 kWh    | (2,620.00)  | -7.87%        | 234.08                | 234.00           | 234.08               | 230.77 kW                  | (3.31)   | -1.41%        |
| 00980468EL | Altura ES   | 201710            | 10/17/2017 | 11/15/2017 | 30,560.00  | 29,177.85 kWh    | (1,382.15)  | -4.52%        | 209.00                | 209.00           | 209.00               | 202.32 kW                  | (6.68)   | -3.19%        |
| 00980468EL | Altura ES   | 201711            | 11/15/2017 | 12/18/2017 | 36,480.00  | 13,638.24 kWh    | (22,841.76) | -62.61%       | 162.40                | 162.00           | 162.40               | 157.86 kW                  | (4.54)   | -2.79%        |
| 00980468EL | Altura ES   | 201801            | 1/19/2018  | 2/20/2018  | 40,320.00  | 14,849.67 kWh    | (25,470.33) | -63.17%       | 183.00                | 183.00           | 183.00               | 173.61 kW                  | (9.39)   | -5.13%        |
| 00980468EL | Altura ES   | 201803            | 2/20/2018  | 3/21/2018  | 37,600.00  | 35,844.33 kWh    | (1,755.67)  | -4.67%        | 176.00                | 176.00           | 176.00               | 169.43 kW                  | (6.57)   | -3.73%        |
| 00980468EL | Altura ES   | 201804            | 3/21/2018  | 4/19/2018  | 30,240.00  | 29,560.76 kWh    | (679.24)    | -2.25%        | 172.16                | 172.00           | 172.16               | 168.32 kW                  | (3.84)   | -2.23%        |
| 00980468EL | Altura ES   | 201805            | 4/19/2018  | 5/18/2018  | 34,560.00  | 33,670.15 kWh    | (889.85)    | -2.57%        | 208.00                | 208.00           | 208.00               | 199.49 kW                  | (8.51)   | -4.09%        |
| 00980468EL | Altura ES   | 201806            | 5/18/2018  | 6/19/2018  | 21,120.00  | 20,702.95 kWh    | (417.05)    | -1.97%        | 205.00                | 205.00           | 205.00               | 198.23 kW                  | (6.77)   | -3.30%        |
| 00980468EL | Altura ES   | 201807            | 6/19/2018  | 7/19/2018  | 18,080.00  | 17,684.46 kWh    | (395.54)    | -2.19%        | 159.00                | 159.00           | 159.00               | 152.89 kW                  | (6.11)   | -3.84%        |
| 00980468EL | Altura ES   | 201808            | 7/19/2018  | 8/17/2018  | 36,320.00  | 35,531.49 kWh    | (788.51)    | -2.17%        | 234.00                | 234.00           | 234.00               | 224.94 kW                  | (9.06)   | -3.87%        |
| 00980468EL | Altura ES   | 201809            | 8/17/2018  | 9/18/2018  | 43,840.00  | 42,682.23 kWh    | (1,157.77)  | -2.64%        | 260.00                | 260.00           | 260.00               | 252.47 kW                  | (7.53)   | -2.90%        |
| 00980468EL | Altura ES   | 201810            | 9/18/2018  | 10/17/2018 | 36,640.00  | 35,258.89 kWh    | (1,381.11)  | -3.77%        | 254.08                | 254.00           | 254.08               | 246.02 kW                  | (8.06)   | -3.17%        |
| 00980468EL | Altura ES   | 201811            | 10/17/2018 | 11/15/2018 | 33,120.00  | 28,899.03 kWh    | (4,220.97)  | -12.74%       | 184.16                | 184.00           | 184.16               | 175.34 kW                  | (8.82)   | -4.79%        |
| 00980468EL | Altura ES   | 201812            | 11/15/2018 | 12/18/2018 | 42,240.00  | 40,322.30 kWh    | (1,917.70)  | -4.54%        | 172.32                | 172.00           | 172.32               | 168.08 kW                  | (4.24)   | -2.46%        |
| 00980468EL | Altura ES   | 201901            | 12/18/2018 | 1/21/2019  | 39,840.00  | 39,315.45 kWh    | (524.55)    | -1.32%        | 164.48                | 164.00           | 164.48               | 163.47 kW                  | (1.01)   | -0.62%        |
| 00980468EL | Altura ES   | 201902            | 1/21/2019  | 2/20/2019  | 39,360.00  | 39,075.85 kWh    | (284.15)    | -0.72%        | 174.00                | 174.00           | 174.00               | 172.18 kW                  | (1.82)   | -1.05%        |
| 00980468EL | Altura ES   | 201903            | 2/20/2019  | 3/21/2019  | 38,080.00  | 37,519.37 kWh    | (560.63)    | -1.47%        | 180.00                | 180.00           | 180.00               | 176.04 kW                  | (3.96)   | -2.20%        |
| 00980468EL | Altura ES   | 201904            | 3/21/2019  | 4/19/2019  | 28,640.00  | 28,399.36 kWh    | (240.64)    | -0.84%        | 182.24                | 182.00           | 182.24               | 177.76 kW                  | (4.48)   | -2.46%        |
| 00980468EL | Altura ES   | 201905            | 4/19/2019  | 5/20/2019  | 33,760.00  | 33,441.48 kWh    | (318.52)    | -0.94%        | 195.20                | 195.00           | 195.20               | 193.09 kW                  | (2.11)   | -1.08%        |
| 00980468EL | Altura ES   | 201906            | 5/20/2019  | 6/19/2019  | 16,160.00  | 15,929.72 kWh    | (230.28)    | -1.43%        | 136.16                | 136.00           | 136.16               | 138.42 kW                  | 2.26     | 1.66%         |
| 00980468EL | Altura ES   | 201907            | 6/19/2019  | 7/19/2019  | 14.720.00  | 14.483.25 kWh    | (236.75)    | -1.61%        | 197.12                | 197.00           | 197.12               | 186.85 kW                  | (10.27)  | -5.21%        |

#### Bill Reconciliation // Interval Data & Tariff to Compare Costs

- Use the applied tariff to interval data to rollup monthly costs
- Compare time periods: monthly and annual costs, year-over-year

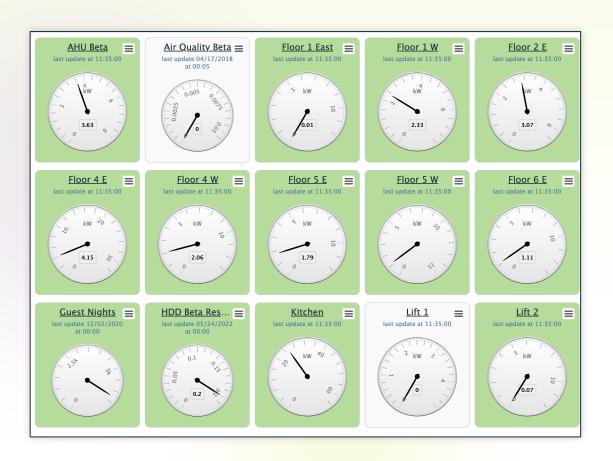


### **Advanced Energy Management //** Overview

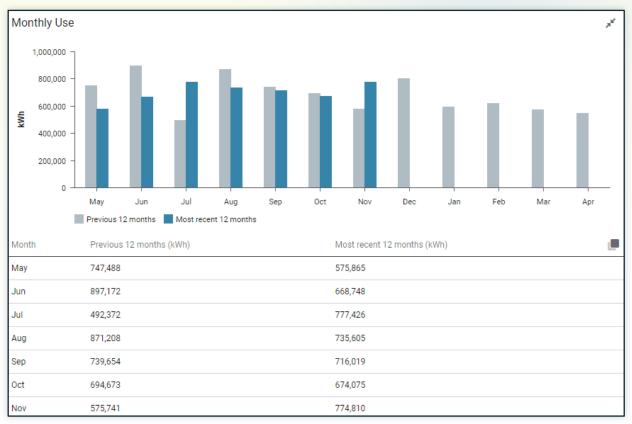
- Powerful tools for display of both real-time and monthly data
- Aggregate reporting for top-down views
- Pinpoint problems and outliers for targeted reduction strategies
- Perform simulated optimization activities to estimate savings
- Calculate the savings after implementing projects (simple & complex methods)
- Manage formulas to prove correlations, create targets, and more...

#### **Advanced Energy Management //** Data Status

#### Live status of data feeds



#### **Monthly status feeds**



#### Advanced Energy Management // Identification

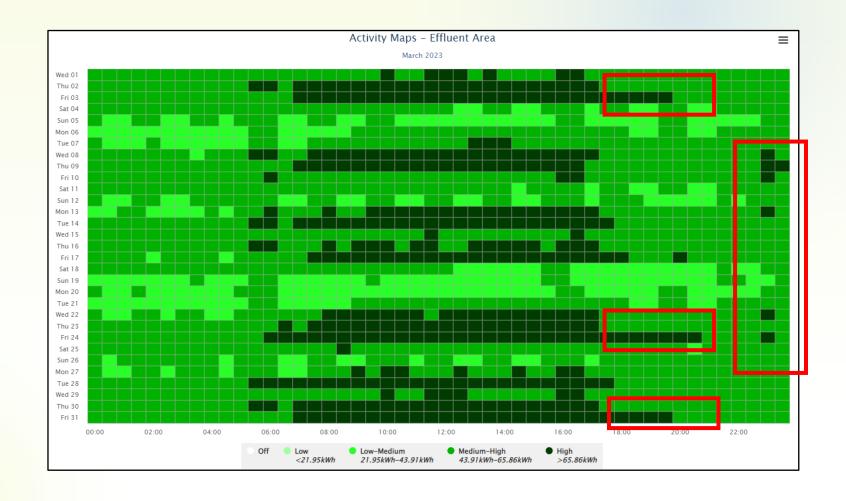
Identify buildings needing special attention:

- Increases in EUI: consider weather
- Higher demand charges
- Consumption spikes
- Cost might not be best metric to use



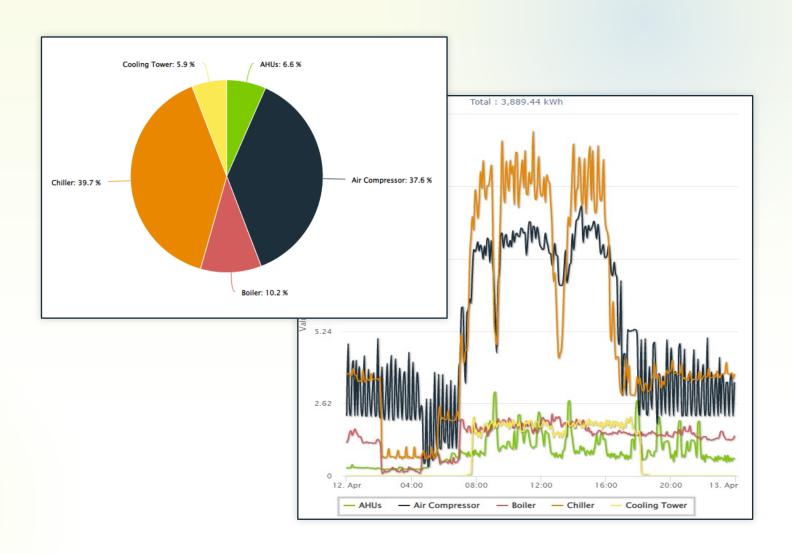
#### Advanced Energy Management // Identification

- Heatmaps to see usage patterns and trends
- Identify times when usage seems to be problematic, or schedules aren't being followed
- Understand intensive periods and how that impacts your utility bill based on time of use rates



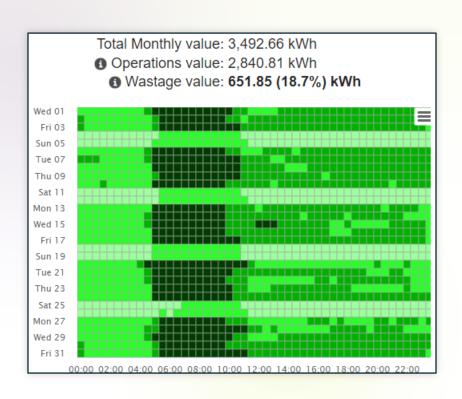
### **Advanced Energy Management // Isolate**

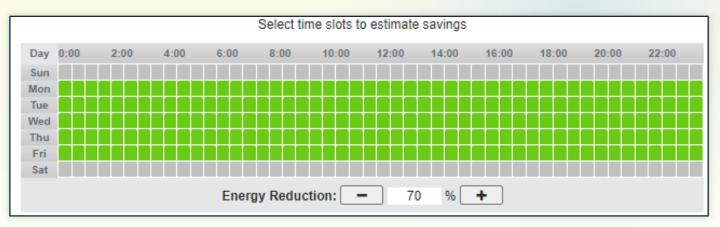
- Determine what zone, equipment, time of day, day of week is causing the spikes
- Depends on level of metering
- Overlay multiple points to compare, helpful when monitoring equipment (HVAC, Chillers, Refrigeration, etc.)



#### **Advanced Energy Management //** Optimize

Perform schedule optimization to target reduction strategies and most effective time periods





Heatmaps to simulate and visualize time periods of intensive usage and what the new schedule would look like

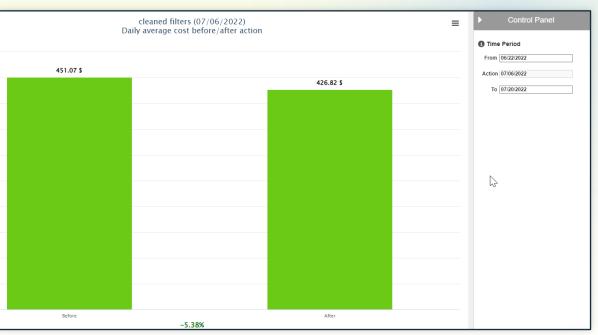
Calculate projected use and cost savings by making reduction changes

### Advanced Energy Management // Measure: Simple Method

Actions Tracker on interval data

Compare two time periods and when an action was performed





Compare any time period and calculate the difference in use, cost, CO2

#### Advanced Energy Management // Measure: Simple Method

KPI on billing data

Compare two time periods to calculate savings on bills

Consider calendarized data



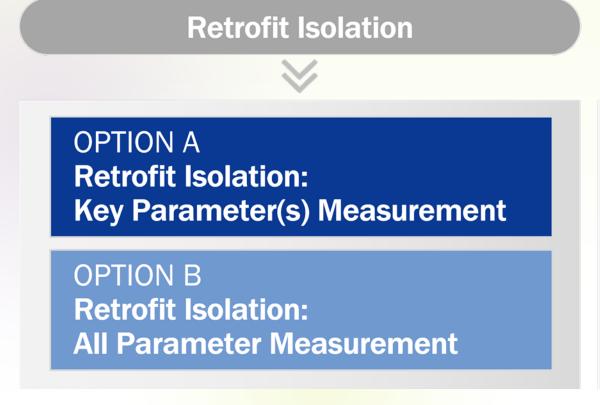
| Meter Name      | Meter Code      | Calendarized Cost (\$) | Jan 2021 -<br>Dec 2021 | Jan 2022 -<br>Dec 2022 | % Difference     |
|-----------------|-----------------|------------------------|------------------------|------------------------|------------------|
| City Hall-ELE01 | CITY HALL-ELE01 |                        | \$78,443               | \$78,094               | -0.4 % 🔻         |
| City Hall-NG01  | CITY HALL-NG01  |                        | \$15,565               | \$14,006               | -10.0 % <b>~</b> |
| City Hall-SEW01 | CITY HALL-SEW01 |                        | \$9,406                | \$2,949                | -68.6 % <b>~</b> |
| City Hall-WAT01 | CITY HALL-WAT01 |                        | \$5,789                | \$1,989                | -65.6 % <b>~</b> |
| City Hall-STO01 | CITY HALL-STO01 |                        | \$5,234                | \$2,664                | -49.1 % <b>~</b> |
| City Hall-WAT02 | CITY HALL-WAT02 |                        | \$1,831                | \$639                  | -65.1 % 🔻        |
| City Hall-WAT03 | CITY HALL-WAT03 |                        | \$214                  | \$75                   | -65.1 % 🔻        |
| Total           |                 |                        | \$116,484              | \$100,417              | -13.8 % <b>~</b> |

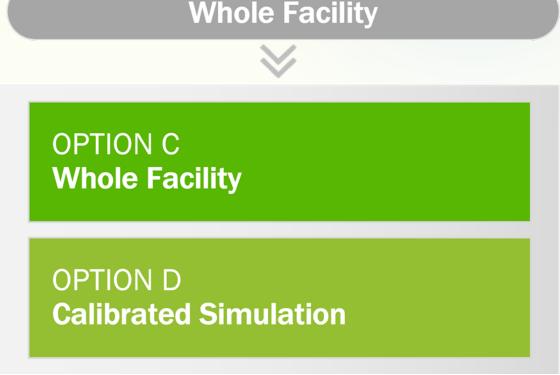
Year-over-year comparisons

Easily aggregate all commodity costs

#### Advanced Energy Management // Measure: Complex Method

IPMVP Compliant Measurement and Verification of Savings





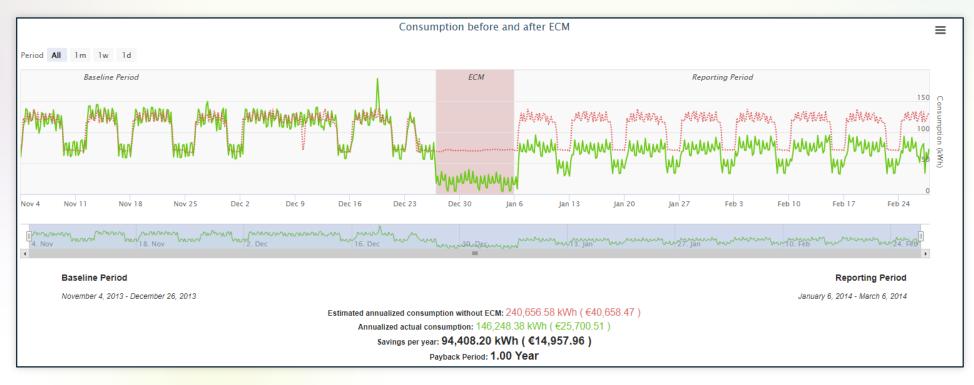
#### Advanced Energy Management // Measure: Complex Method

- IPMVP Option C Whole Building
- Can't assume all savings are attributable to the project, adjust for base load and other factors



#### Advanced Energy Management // Measure: Complex Method

- IPMVP Option B Retrofit Isolation
- Calculate the savings and payback period attributed to projects
- More accurate since it isolates and measures the direct usage



#### Advanced Energy Management // Formulas and Comparisons

- Formulas to compare, aggregate, reduce, create targets, and more
- Formula points function like metered points, have sentinel, alarms, alerts, heatmaps, etc...

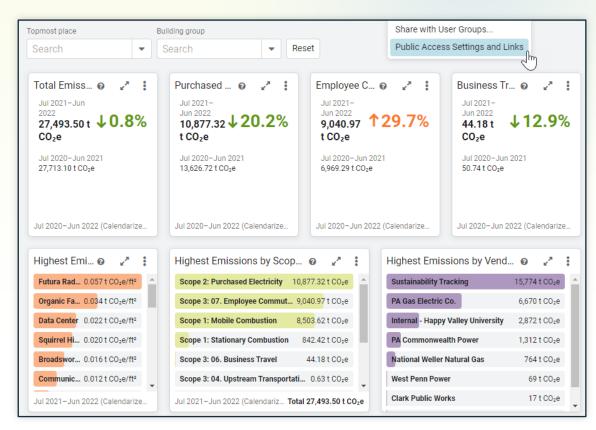


#### **Powerful Dashboards**

#### **Use both independently**

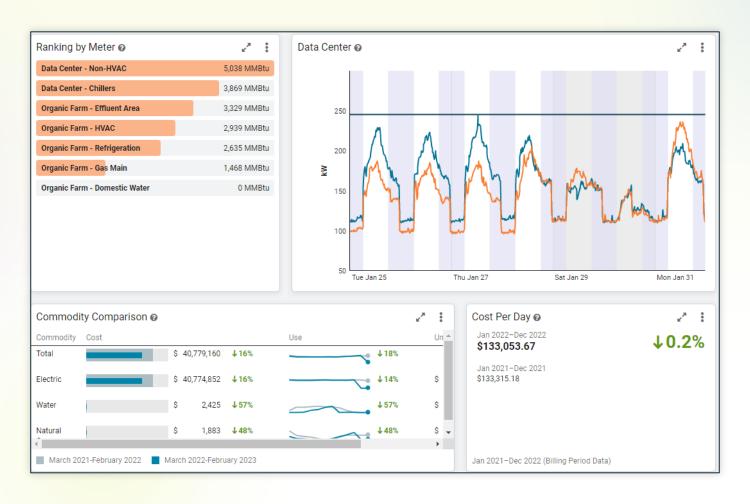


#### **Public links and embeddable**



#### **Powerful Dashboards**

Combine data from both systems to display both monthly and real-time



## CATALYST

# Thank you!