CATALYST



Chargebacks and Bill Splits



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What is a chargeback?

The Chargebacks module creates bills within Utility Management to support Accounting or Facilities management.

When we say "chargeback" we're referring to any bill that Utility Management creates; some customers use the chargebacks module but aren't charging anything back to a customer or tenant

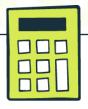
Other names for chargebacks:

- Cost allocations
- Campus distributions
- Bill splits
- Rebilling/charge-outs
- Submeter bills
- Tenant bills

Common reasons for chargebacks

- Cost allocation from vendor bills to multiple departments.
- Assign utility costs to specific projects, grants, and special activities.
- Create bills for tenants.
- Energy plant calculations and campus distribution tracking.
- True-up financial transactions.
- Detailed facility tracking and reporting (ENERGY STAR, Greenhouse Gas reporting).
- Mandatory energy use reporting by city or state governments.
- Track and analyze cost and use per site rather than at the campus level.

Three primary components



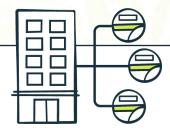
Bill calculations

create a new bill based on your custom calculations or from submeter readings, including Smart Analytics meters.



Bill splits

are configured on accounts and divide a bill into one or more smaller bills.



Chargeback workflows

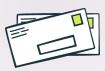
organize groups of bill splits and calculations together into repeatable steps. This makes sure everyone is following the same process each month.

Types of chargebacks



Bill Calculations

- Submeters (can also link to SmartAnalytics meters)
- Summary meters
- Advanced bill creation



Bill split

- Static percentage
- Dynamic percentage
- Advanced split
 - Split one bills use and/or cost based on another bill's use or cost

Demo

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We'd love to hear your thoughts!

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